

NON-GAAP RECONCILIATIONS

DARDEN

Reported to Adjusted Diluted Net Earnings Per Share Reconciliations

ANNUAL

	Fiscal 2014	Fiscal 2015*	Fiscal 2016	Fiscal 2016 vs. Fiscal 2015 Percent Change
Reported Diluted Net EPS from Continuing Operations	\$1.38	\$1.51	\$2.78	
Real Estate Plan Implementation	—	—	0.26	
Debt Retirement Costs	—	0.42	0.51	
Strategic Action Plan and Other Costs	0.33	0.70	(0.02)	
Adjusted Diluted Net EPS from Continuing Operations	\$1.71	\$2.63	\$3.53	34.2%
Remove 53rd Week Impact	—	(0.07)	—	
Adjusted Diluted Net EPS from Continuing Operations (52-Week Basis)	\$1.71	\$2.56	\$3.53	37.9%

* Fiscal 2015 consisted of 53 weeks.